



**THIS DISCLOSURE IS MADE PURSUANT TO ARTICLE 33 OF THE REGULATIONS OF THE ABU
DHABI STOCK EXCHANGE AS TO DISCLOSURE AND TRANSPARENCY**

Sharjah, UAE: 27 July 2017: On 24th July 2017, Dana Gas PJSC received profit payment request notices from Deutsche Bank AG (the Principal Paying and Exchange Agent) amounting to US\$13,994,893.62 for the period ending on 31st July 2017.

Dana Gas PJSC has responded to Deutsche Bank AG and other relevant parties on 27th July 2017, advising that, consistent with previous statements by the Company relating to this issue, and for the reasons clearly explained in the UK and UAE legal proceedings, namely the unlawful nature of the Sukuk, these payments, together with the October payments, are no longer considered due by the Company and will not be made.

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