



Dana Gas Appoints Financial Adviser

Sharjah, UAE; 26 July 2020, Dana Gas PJSC (the “Company”), the Middle East’s largest regional private sector natural gas company, announced today that it had appointed Houlihan Lokey as the Company’s financial adviser in relation to its Nile Delta Sukuk. The Nile Delta Sukuk currently has \$379.6 million outstanding and matures on 31st October 2020.

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About Dana Gas

Dana Gas is the Middle East's first and largest regional private sector natural gas Company established in December 2005 with a public listing on the Abu Dhabi Securities Exchange (ADX). It has exploration and production assets in Egypt, Kurdistan Region of Iraq (KRI) and UAE, with 2P reserves exceeding one billion boe and average production of 66,200 boepd in 2019. With sizeable assets in Egypt, KRI and the UAE, and further plans for expansion, Dana Gas is playing an important role in the rapidly growing natural gas sector of the Middle East, North Africa and South Asia (MENASA) region.

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